



Follow-up of OCEANE - BSA Situation as of January 3rd 2023

| GLOBAL TECH OPPORTUNITIES - ABD | | | | | | |
|---------------------------------|---------------|-------------------------|----------------|-----------------------------|------------------|--|
| Tranche 10 | | | | | | |
| Conversion Date of OCEANE - BSA | | | | 22/04/2023 | | |
| Number of OCEANE - BSA | | | | 300 | | |
| Conversion Date | Delivery Date | Number of BSA converted | Shares created | Nominal Value of the shares | Capital increase | |
| 20/12/2022 | 21/12/2022 | 180 | 8 265 750 000 | 0.01 | 8 265 750 000 | |
| 07/12/2022 | 08/12/2022 | 5 | 545 545 | 0.01 | 545 545 | |
| 14/12/2022 | 15/12/2022 | 10 | 1 111 214 | 0.01 | 11 111 214 | |
| 18/12/2022 | 19/12/2022 | 10 | 1 111 214 | 0.01 | 11 111 214 | |
| 22/12/2022 | 23/12/2022 | 10 | 1 221 649 | 0.01 | 12 211 649 | |
| 26/12/2022 | 27/12/2022 | 10 | 4 443 897 | 0.01 | 44 443 897 | |
| 29/12/2022 | 30/12/2022 | 40 | 12 410 787 | 0.01 | 124 107 277 | |
| 03/01/2023 | 04/01/2023 | 10 | 3 038 590 | 0.01 | 30 385 104 | |
| OCEANE - BSA Consulting | | | | | 0.00€ | |
| Number of shares created | | | | | 0.00€ | |
| Conversion Date of OCEANE - BSA | | | | 13/05/2023 | | |
| Number of OCEANE - BSA | | | | 300 | | |
| Conversion Date | Delivery Date | Number of BSA converted | Shares created | Nominal Value of the share | Capital increase | |
| 03/04/2023 | 04/04/2023 | 180 | 8 265 750 000 | 0.01 | 8 265 750 000 | |
| Number of shares created | | | | | 1 341 961 | |

| Global Follow-up of Capital Increases | | | | | | | |
|---------------------------------------|------------|------------------|---------------|----------------------|----------------------|--------|---|
| GTO / Newscode | Date | Capital Increase | New Capital | No. of Shares issued | Global Rb. of shares | AVS | Comment |
| EGO | 20/01/2002 | 1,857,443,004 | 3,200,310,861 | 2,343,000,000 | 13,600,218,897 | 47,27% | |
| | 23/11/2002 | | 39,320,431 | | 3,630,243 | | REVERSE Split + Capital Reduction (new company value at 03/11/2002) |
| Neoden | 24/03/2002 | 131,744 | 131,744 | 131,744 | 3,649,512 | 0,34% | |
| Newsat | 30/11/2002 | 69,214 | 40,441,424 | 40,252 | 4,214,542 | 1,72% | |
| Neoden | 06/12/2002 | 650,302 | 61,200,542 | 60,000 | 3,176,854 | 1,62% | |
| Newsat | 07/12/2002 | 1,271,581 | 43,010,324 | 12,715,000 | 4,302,492 | 2,96% | |
| Neoden | 07/12/2002 | 6,465,854 | 68,636,754 | 64,854,000 | 4,884,575 | 9,33% | |
| Neoden | 17/12/2002 | 1,673,712 | 21,000,000 | 12,372,000 | 3,738,560 | 4,87% | |
| Neoden | 18/12/2002 | 1,687,344 | 53,373,044 | 18,734,000 | 3,197,244 | 1,14% | |
| Neoden | 18/12/2002 | 1,687,344 | 53,373,044 | 18,734,000 | 3,197,244 | 1,14% | |
| Neoden | 14/01/2003 | 963,912 | 51,646,624 | 14,880,000 | 3,596,864 | 1,05% | |
| Neoden | 14/01/2003 | 1,807,344 | 83,446,242 | 16,647,000 | 3,924,874 | 10,15% | |
| Neoden | 23/01/2003 | 1,374,814 | 60,000,004 | 21,475,000 | 4,600,805 | 3,09% | |
| Neoden | 23/01/2003 | 1,374,814 | 60,000,004 | 21,475,000 | 4,600,805 | 3,09% | |
| EGO | 23/01/2003 | 32,250,484 | 132,000,767 | 32,250,484 | 12,590,579 | 26,78% | |
| GTO | 27/12/2002 | 56,665,604 | 187,100,451 | 66,665,604 | 18,735,245 | 35,62% | |
| GTO | 28/12/2002 | 1,374,814 | 60,000,004 | 21,475,000 | 4,600,805 | 3,09% | |
| EGO | 03/01/2003 | 10,381,804 | 881,618,324 | 10,381,804 | 34,165,482 | 8,89% | |